





MW FHA 0902 EA

Client: FieldHouse Associates

Date: 10th-17th February 2022

Sample: 2000

Demographic: UK employed adults

Health Benefits

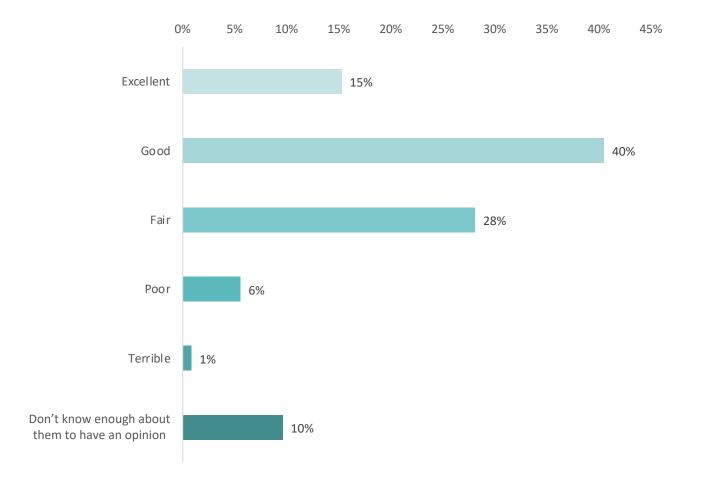
- Of the 2000 employed adults surveyed, 47% say their employer offers health-related employee benefits
 - 49% say they are **not offered** any health-related employee benefits
 - 5% do not know if they are offered health-related employee benefits

Of those who are offered health-related benefits (n=936):

- 83% say their health-related benefits are **easy to access**
 - 29% say they are **very easy** to access
- 12% say their health-related benefits are **not easy to access**
 - Only 2% say they are **difficult** to access
- 75% say they are familiar with the benefits available to them, in terms of the full range of support available to them and what they are covered for
 - 24% are very familiar
- 24% say they are **not familiar**



Would you say the health-related benefits offered by your employer are...



Insight

Of those who are offered health-related benefits (n=936):

- 15% say their health-related benefits are **excellent**
 - 2 in 5 (40%) would describe their health-related benefits as **good**
 - 28% would describe theirs as fair

Employed Adults - Health Benefits



Wellbeing Benefits

Of those who are offered health-related benefits (n=936):

- When asked how often they use health benefits relating to wellbeing or preventative care (such as gyms, mental wellbeing apps/helplines, etc.), 8% said they use these daily
 - 19% say they use these weekly
 - 8% use them **fortnightly**
 - 9% use them monthly
 - 15% use them a couple of times a year
 - 18% use them less often than a couple of times a year
 - 21% say they **never** use them

Of those who are offered wellbeing and preventative care health benefits (n=910):

- When asked how much they value these wellbeing and preventative care benefits provided by their employer, 24% said they value them a lot
 - 51% said **somewhat**
 - 19% said **not very much**
 - 4% said **not at all**

Sick Care Benefits

Of those who are offered health-related benefits (n=936):

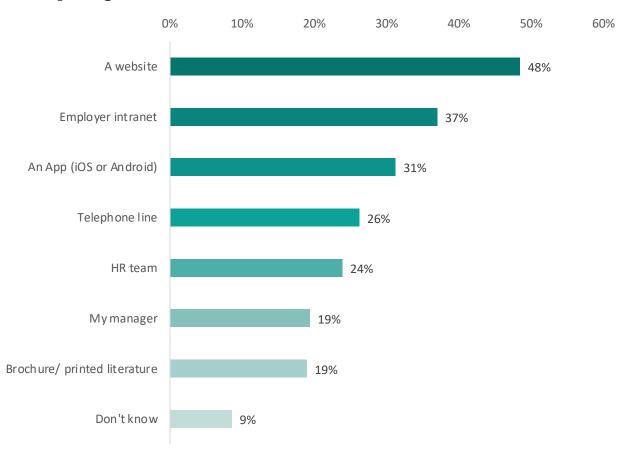
- When asked how often they use health benefits relating to sick care (such as private health care, dental plans, health insurace etc.), 7% said they use these daily
 - 15% say they use these **weekly**
 - 9% use them fortnightly
 - 7% use them **monthly**
 - 15% use them a couple of times a year
 - 17% use them less often than a couple of times a year
 - 19% say they **never** use them

Of those who are offered sick care health benefits (n=840):

- When asked how much they value these sick care benefits provided by their employer, 30% said they value them a lot
 - 47% said **somewhat**
 - 17% said **not very much**
 - 4% said **not at all**



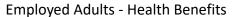
How would you like to be able access health-related benefits from your employer?



Insight

Of those who are offered health-related benefits (n=936):

- Almost half (48%) would like to access these benefits via a **website**
 - 37% would like to access them via **employee intranet**
 - 31% would like to access them via an app





Tailored Benefits

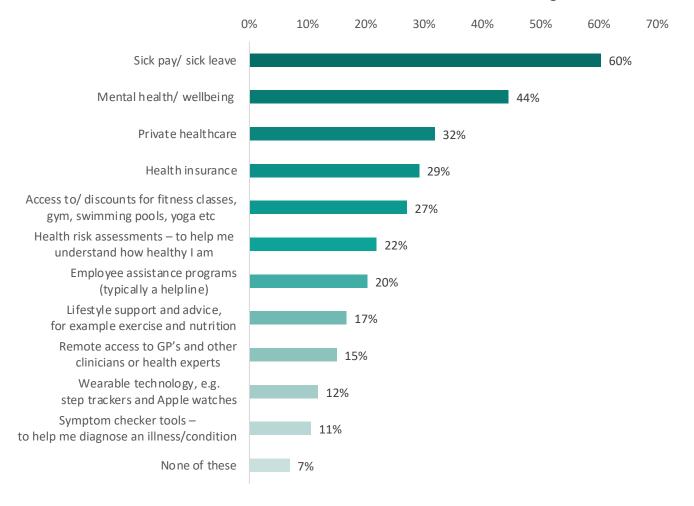
Of those who are offered health-related benefits (n=936):

- When asked whether their employer invests more support in employees' physical or mental health, 41% said they value both equally
 - 30% said employees' physical health
 - 23% said employees' mental health
- More than 6 in 10 (63%) say that the health-related benefits offered to them are **generic** (everyone gets the same)
 - 26% say the health-related benefits offered to them are personalised (specific benefits tailored to them as an individual)

Of those whose health-related benefits are generic (n=592):

- When asked how much they would value a personalised approach, 28% said they would value this a lot
 - 50% said somewhat
 - 11% sad **not very much**
 - Only 3% said **not at all**

Below is a list of areas where employers can try to make a difference to the health and wellbeing of their staff. Which of these matter most to you?



Insight

- 3 in 5 employed adults (60%) said sick pay matters the most to them
 - 44% said mental health/wellbeing matters most
 - Almost a third (32%) said private healthcare

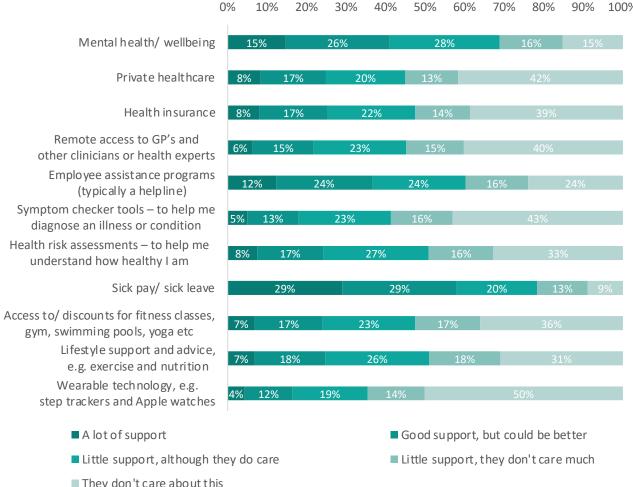
Mental vs. Physical

- 58% agree that their employer recognises the link between good mental health and good physical health in their employees
 - 19% strongly agree
- 16% **disagree** with this
 - 6% strongly disagree
- In comparison, 82% agree that they **themselves** can recognise the link between good mental and physical health in employees
 - 38% strongly agree
- Only 2% disagree
 - 1% strongly disagree
- 79% agree with the statement, "Mental health of employees should be considered to be no more or less important than physical health"
 - 42% strongly agree
- Only 4% **disagree** with this statement
 - 1% strongly disagree

Employed Adults - Health Benefits



Thinking of your current employer, how much support do they offer to employees in the following areas?



Insight

- 29% of employed adults say that they get a lot of support in terms of their sick pay/sick leave
 - 29% say they get good support but could be better
- 15% say their employer gives a lot of support regarding mental health/wellbeing
 - 26% say they give good support but could do better